



Pacifitech AP AUTOMATION

AP AUTOMATION FOR SAGE 300 IS PAPERLESS AUTOMATED SUPPLIER INVOICE PROCESSING INCORPORATING DATA INGESTION AND MACHINE LEARNING TECHNOLOGY TO ELIMINATE MANUAL DATA ENTRY, SPEED UP APPROVALS & DELIVER PROCESS EFFICIENCIES.

Sage 300

Our AP Automated solution extends to Procure-to-Pay (P2P) providing you with a comprehensive approvals process which significantly reduces costs and greatly improves accuracy.

» **Pacifitech's APA incorporates Payables & Purchasing Workflow & Web-based**

Connected Services - providing seamless connectivity into Sage 300's core AP modules from anywhere at any time. Being easily configurable to how you operate, it delivers outstanding automation, flexibility and efficiencies for your business.

» **Incoming data** - invoices are submitted and ingested via Pacifitech's Document Processing Service (DPS) and are readily available for review within minutes. Changes are made with ease and invoices submitted to the approval workflow with little manual intervention.

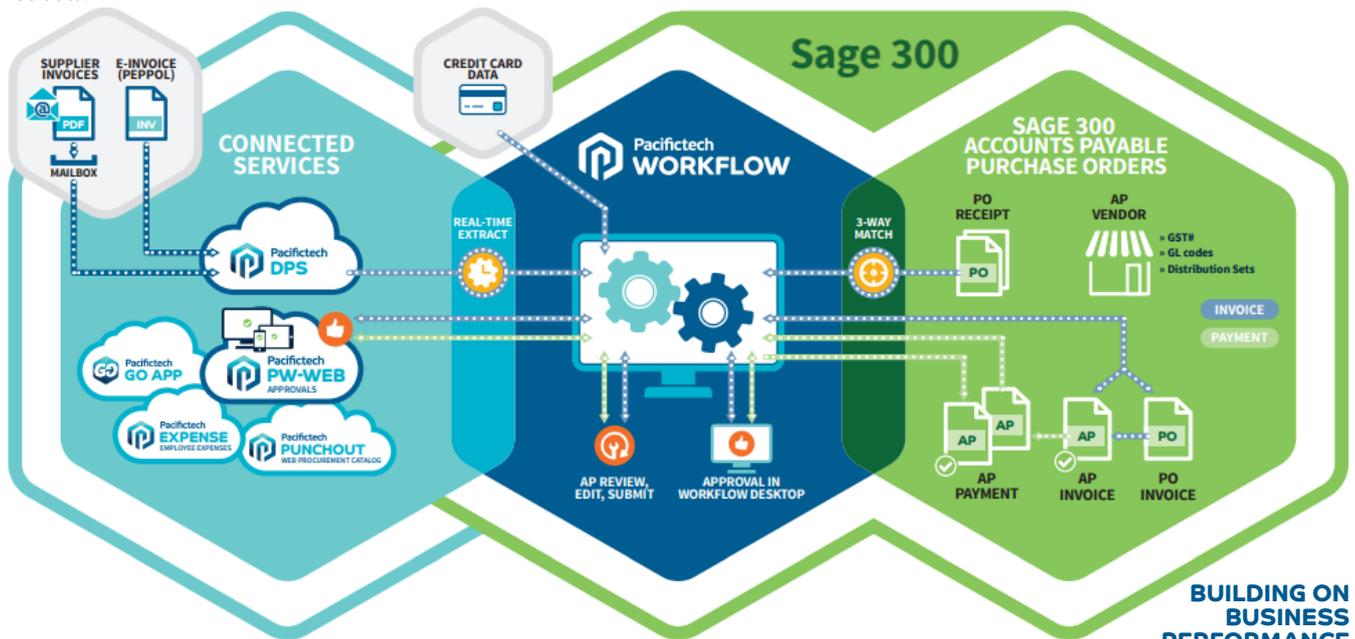
» **Managing invoices** - robust integration with Sage 300 allows DPS to manage supplier settings and the effective configuring of our payables workflow to align with your specific supplier invoice approval process. *Advanced supplier invoice approval workflows* allows for multi-layer approvals on AP & PO Invoices as well as *3-way matching* on receipt lines on PO invoices.

» **Mobile and Connected Services** - complete approvals using PW-Web via a web browser or on a smartphone with our Pacifitech GO App. A user-friendly interface customised to your needs during set up ensures every requisition is straightforward and efficient.

» **Pacifitech Expense** - allows you to automate and streamline employee expenses to quickly process credit card, P-card and expense claims within Sage 300. Captures receipts, categorises expenses and processes claims efficiently giving you the ability to review and track company expense data.

Enjoy Significant Benefits for your Organisation and People:

- » More control and streamlined processes reduce team workload and increase efficiency
- » Ease of use and customisation improve user satisfaction levels
- » Automation delivers improved productivity giving team members time back to focus on core activities
- » Cost-effective process automation reduces human error leading to improved quality
- » On demand access allows transactions to be carried out anytime and anywhere
- » Paperless solutions positively impacts the environment and reduces office space.



**BUILDING ON
BUSINESS
PERFORMANCE**

Additional Inclusions:

» **PACIFITECH E-INVOICE (PEPPOL)** - is the direct exchange of invoices between suppliers' and customers' financial systems using the PEPPOL international standard providing an economical EDI type solution. Proficient integration ingests e-invoice data files into our DPS as part of AP Automation functionality with no additional cost. All you need is the DPS Connected Service, Payables Workflow and Workflow Documents modules.

» **PACIFITECH PUNCHOUT – WEB PROCUREMENT CATALOG** - using PW-Web, customers can view and make purchases directly from their vendor's catalogue residing on the supplier's e-commerce site. They can search for, compare and choose what to buy before returning shopping cart items to PW-Web for approval and purchase order creation.

Pacifitech and Sage 300 – The Perfect AP Automation Fit:

SYSTEM REQUIREMENTS

The on-premise installation must be operating Sage 300, with the Payables Workflow, Workflow Documents (and any other Pacifitech products in the bundle) being activated and properly implemented.

The DPS Web Service must be accessible to the Pacifitech Web Infrastructure via the Internet; refer to the whitepaper on security implementation best practices.

PunchOut requires PO

Browser Support:
All modern browsers

DISCOVERY 100	PRO	ENTERPRISE	ENTERPRISE +
Modules included	Modules included	Modules included	Modules included
Payables Workflow Workflow Documents	Payables Workflow Workflow Documents Workflow & Notifications	Payables Workflow Workflow Documents Workflow & Notifications Key Communications	Payables Workflow Workflow Documents Workflow & Notifications Key Communications Funds Availability
250 Maximum Users	250 Maximum Users	250 Maximum Users	250 Maximum Users
Workflow Engine	Workflow Engine	Workflow Engine	Workflow Engine
Automated Data Extraction (OCR)	Automated Data Extraction (OCR)	Automated Data Extraction (OCR)	Automated Data Extraction (OCR)
Web Approvals	Web Approvals	Web Approvals	Web Approvals
-	Pacifitech Expense (Employee Expenses)	Pacifitech Expense (Employee Expenses)	Pacifitech Expense (Employee Expenses)
-	Payments	Payments	Payments
-	-	Mobile App	Mobile App
-	-	E-invoicing (Receive)	E-invoicing (Receive)
-	-	-	Procurement
-	-	-	PunchOut
-	-	-	Cost Center Budgeting
-	-	-	Advanced Email Functionality
-	-	-	Email Document Log

- » With access for up to 250 users across businesses of all sizes, we provide several offerings to cover your monthly invoice volumes.
- » If you're a larger organisation with varied and complex requirements, Enterprise and Enterprise + offer feature rich, tailored solutions to meet all your needs.

Visit www.pacifitechsol.com for AP Automation solution pricing.



Pacifitech has a long and successful history as a Sage ISV Development Partner, developing Sage 300 solutions that enhance the functionality and capability of Sage 300.

Pacifitech is a Sage Intacct MPP and is developing innovative solutions for Sage Intacct.

Visit our website www.pacifitechsol.com for further information on products and services that Pacifitech provides to the Sage communities around the world.

Sage Tech Partner

- Top Revenue Tech Partner** – Sage Africa/ME 2022
- Top Development Partner** – Sage Australia/Pacific 2021
- Top Development Partner** – Sage Australia/Pacific 2020
- Top Subscription Revenue** – Sage Australia/Pacific 2015
- Top Development Partner** – Sage Australia/Pacific 2014
- Sage Global Development Partner of the Year** – 2009
- Top Development Partner** – Sage Asia 2008