



## AWARD WINNING PURCHASING, WORKFLOW, AUTOMATION & COMPLIANCE SOLUTIONS.

**Agile AP Automation solutions empower customers by enhancing and extending the performance of Sage 300 & Sage Intacct.**

Pacifictech solutions are developed prioritizing the needs of businesses - innovative connected services provide transforming web and mobile device solutions. Our Procure to Pay Purchasing suite with enriched functionality takes Sage 300 to the next level. Compliance solutions provide a foundation for enforcing controls and tighten security to reduce risks.



### **PRODUCT FAMILIARITY**

Our solutions seamlessly integrate giving increased user confidence and requiring less training.



### **REDUCE IMPLEMENTATION RISK**

No need to integrate with external systems means no syncing requirements with associated delays or failures.



### **SINGLE DATA REPOSITORY**

Data is secure in a single location for simple safe back-up and ease of reporting.

# OUR PRODUCT RANGE

**Our product range: Our products have been specifically designed to adhere to best practices and processes relevant to all business, from multi-national to small and medium-sized. Working in harmony and enhancing environments to give you total security and peace of mind for enterprise compliance measures and safeguards.**

## **Pacifictch AP AUTOMATION**

Paperless Automated supplier invoice processing incorporating data ingestion and machine learning technology to eliminate manual data entry, delivers process efficiencies, lowers costs and greatly improves accuracy.

**ENHANCES: Sage 300 and Sage Intacct**

### MAIN BENEFITS

- » Reduces Time and Cost of AP processing and monthly financial close.
- » More control, automated filing with reduced time chasing up invoices.
- » Efficient, easy access to invoices for quick process to generate monthly accruals.
- » Paperless and Environmentally friendly.

## **Pacifictch ADVANCED STOCK TAKE**

**Compliance and Control Solution** – Advanced Stock Take (physical inventory count) delivers a new Sage + stock take process incorporating important controls and auditability, which enables backdated stock taking.

**ENHANCES: Sage 300**

### MAIN BENEFITS

- » Review stock take history including variance report for any previously generated stocktake number (posted or open).
- » Allows for a default stock take UOM and the ability to perform a stock take in different UOM for the same item.

## **Pacifictch AUDIT LOGGER**

**Compliance and Control Solution** – Audit Logger provides organisations with an auditing tool that registers user actions, security setting alterations & data modifications with Sage 300. Audit Logger is a critical component to delivering a complete internal control solution.

**ENHANCES: Sage 300**

### MAIN BENEFITS

- » Visibility over all Sage 300 user actions.
- » Identifying user dishonesty.
- » Compliance and infringements.

## **Pacifictch COMMITMENT ACCOUNTING**

**Procure to Pay Workflow Solution** – Commitment Accounting provides advanced fiscal management reporting of budgetary position that includes pending or outstanding purchase orders.

**ENHANCES: Sage 300**

### MAIN BENEFITS

- » Visibility of commitments already made.
- » User nominates Sage 300 GL budget set to be used.
- » Commitment update can be run as frequently as required.

## **Pacifictch DOCUMENT PROCESSING SERVICE (DPS)**

**AP Automation Solution** – The Data Ingestion process using optical character recognition (OCR) involves invoices submitted via Pacifictch's DPS console to be available for review within 5 minutes. The second generation advanced technology and AI learning included in DPS is a leap ahead from old costly OCR systems

**ENHANCES: Sage 300 and Sage Intacct**

### MAIN BENEFITS

- » Automated, accurate extraction of data from supplier invoice files.
- » Saves time so that AP staff are freed up to focus on value-add tasks.
- » Can handle multiple file formats.
- » Next generation technology incorporating machine learning.

## **Pacifictch E-INVOICE**

**AP Automation Solution** – Pacifictch's E-Invoice automatically ingests the e-invoice data files into our DPS from any vendor accounting system - that makes doing business easier, faster and safer. Sending E-Invoices is now available for Sage 300 via our Key Communications & Connected Services.

**ENHANCES: Sage 300 and Sage Intacct**

- » Faster payment, by reducing manual processing and potential errors and delays to improve cash flow.
- » Direct and secure, E-Invoices are impossible to lose and minimise the risk of fake or compromised invoices.
- » Universal connection allows you to connect to other financial / accounting system on the E-Invoicing network.

## **Pacifictch EXPENSE**

**AP Automation Solution** – Employee expense management allows the capture employee spend from multiple sources, attach supporting receipts/invoices, and integrates with standard expense workflows - simplifying the process for everyone.

**ENHANCES: Sage 300**

- » Quickly capture receipts, categorise expenses and process claims/reports.
- » Review and track all company expense data in Pacifictch Payables Workflow.
- » Streamline employee expense processing and payment to reimburse employees faster.

## **Pacifictch FUNDS AVAILABILITY**

**Procure to Pay Workflow Solution** – Funds Availability adds real-time budget checking and budget override functions to Purchasing Workflow. These extensions provide the sophisticated tools to organisations where budgetary management is a critical element of the procurement process.

**ENHANCES: Sage 300**

### MAIN BENEFITS

- » Provides full visibility of commitments.
- » Real time budget check before creation of Purchase Orders.

**Pacfictech**  
**INTERNAL ISSUES**

**Compliance and Control Solution** – Internal Issues is an easy-to-use facility to issue inventory from a central store to a cost centre within the company. This transaction depletes inventory and charges the inventory cost to the appropriate GL expense accounts or the cost centre.

**ENHANCES: Sage 300**

**MAIN BENEFITS**

- » All issues are recorded in Sage 300 for review.
- » Budget check easily carried out before approval.
- » Allows for partial internal issue shipments.

**Pacfictech**  
**KEY COMMUNICATIONS**

**Compliance and Control Solution** – Key Communications simplifies sending documents via email to Customers and Vendors directly from within the Sage 300 environment. An email copy is recorded within Sage 300 for reference by other users.

**ENHANCES: Sage 300**

**MAIN BENEFITS**

- » Easy access to emails sent via the document log within Sage 300.
- » Ability to email multiple documents to specified recipients.
- » Visibility to review all communications in one place.

**Pacfictech**  
**PAYABLES WORKFLOW**

**Procure to Pay Workflow Solution** – Payables Workflow provides essential functionality for Sage 300 sites looking to automate and streamline their Payables process. Supplier invoice entry can be automated (or entered manually) and submitted for approval via pre-configured workflows.

**ENHANCES: Sage 300**

**MAIN BENEFITS**

- » Allows invoices to be extracted and approved electronically via a pre-configured workflow.
- » Efficient and cost effective with transparent status of transactions.
- » Uses latest Automated Data Extraction technology to dramatically speed up conversion of documents.

**Pacfictech**  
**PURCHASING WORKFLOW**

**Procure to Pay Workflow Solution** – Purchasing Workflow provides a sophisticated workflow engine with configurable rules, routing and approval functions for distributed or centralized procurement. An easy-to-use requisition interface creates documents that are controlled through the approval workflow process.

**ENHANCES: Sage 300**

**MAIN BENEFITS**

- » All electronic, online and transparent – no searching for hard copy documents.
- » Delegated authorities are enforced by Sage 300 using pre-set configuration (difficult to bypass – better fiscal control).
- » Supplier quotes can be attached to requisitions for easy reference/matching.
- » Automated budget checking made easy.

**Pacfictech**  
**PW-WEB**

**Procure to Pay Workflow Solution** – PW-Web is designed specifically to integrate with Sage 300, PW-Web adds mobility and flexibility to the feature rich functionality of the Pacfictech workflow modules. It allows you to experience the convenience and accessibility of working remotely in a web based purchasing solution while maintaining all the integrated controls and configuration in the core Purchasing Workflow module.

**ENHANCES: Sage 300**

**MAIN BENEFITS**

- » Processes supported: (a) Requisitioning, (b) Approving and (c) "Lite" Receiving.
- » Mobility - Approvals actioned from mobile devices.
- » Strong security - no transaction data stored outside of Sage 300.
- » Allows users to perform their duties without needing access to the core Sage 300 solution.
- » Easy to deploy and use.

**Pacfictech**  
**GO APP**

**AP Automation Solution** – Pacfictech GO App users are typically on the move and now all they need is in the palm of their hands so they can save time and conveniently complete their approvals in an instant on their phones - no matter where they are located.

**ENHANCES: Sage 300**

**MAIN BENEFITS**

- » Process approvals around the clock.
- » Easy, intuitive mobile app.
- » Secure.
- » Prevents blocking.



**Pacfictech**  
**VENDOR CATALOGS**

**Procure to Pay Workflow Solution** – Vendor Catalogs stores advanced information to allow the accurate calculation of pricing from sophisticated buying agreements. With this ability and many other options and settings for each catalog, Purchasing Workflow can make powerful purchasing suggestions.

**ENHANCES: Sage 300**

**MAIN BENEFITS**

- » Enforces approved vendors for selected items.
- » Specific details can be recorded against each inventory item (e.g. contract pricing, start/end dates and quantity breaks).
- » An unlimited number of images or files can be associated with each vendor item.

**Pacfictech**  
**WORKFLOW DOCUMENTS**

**Procure to Pay Workflow Solution** – Workflow Documents allows organisations with complex or technical approval demands to attach files to the requisition document. Rapid access to all relevant information enables streamlined workflow processes and process improvements.

**ENHANCES: Sage 300**

**MAIN BENEFITS**

- » Documents easily available and accessible in the system.
- » Saves on storage of hard copies.

**Pacfictech**  
**WORKFLOW & NOTIFICATIONS**

**Compliance & Procure to Pay Workflow Solution** – Workflow and Notifications is an integral component for Sage 300 customers as it allows organisations to design and implement workflows that reflect the way their business operates with reminders, task and process management supported by strong controls for compliance.

**ENHANCES: Sage 300**

**MAIN BENEFITS**

- » System enforces business processes and controls.
- » Traceability of approvals.
- » Reduces errors.



# Pacifictch

## BUILDING ON BUSINESS PERFORMANCE

Renowned for purchasing, workflow and compliance based solutions, Pacifictch have been providing Sage 300 add-on solutions for going on twenty years.

Our powerful, innovative offerings also include dynamic web based and mobile solutions.

We are excited to bring that experience to provide empowering solutions for Sage Intacct.

[www.pacifictchsol.com](http://www.pacifictchsol.com)

### Sage Tech Partner

Pacifictch has a long and successful history as a Sage ISV Development Partner, developing Sage 300 solutions that enhance the functionality and capability of Sage 300.

Pacifictch is a Sage Intacct MPP and is developing innovative solutions for Sage Intacct.

Visit our website [www.pacifictchsol.com](http://www.pacifictchsol.com) for further information on products and services that Pacifictch provides to the Sage communities around the world.

**Top Revenue Tech Partner** – Sage Africa/ME 2022  
**Top Development Partner** – Sage Australia/Pacific 2021  
**Top Development Partner** – Sage Australia/Pacific 2020  
**Top Subscription Revenue** – Sage Australia/Pacific 2015  
**Top Development Partner** – Sage Australia/Pacific 2014  
**Sage Global Development Partner of the Year** – 2009  
**Top Development Partner** – Sage Asia 2008